**INTEREST RATES MARKET NOTICE**

**Date: 14 July 2016**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC081”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 14 July 2016**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** IVC081

**Nominal Issued** R 200,000,000.00

**Issue Price** 100%

**Coupon** 9.425% (3 Month JIBAR as at 14 July 2016 of 7.350% plus 207.5 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 July 2019

**Books Close** 5 January, 5 April, 5 July, 5 October

**Interest Payment Date(s)** 14 January, 14 April, 14 July, 14 October

**Last Day to Register** By 17:00 on4 January, 4 April, 4 July, 4 October

**Issue Date** 14 July 2016

**Date Convention** Following

**Interest Commencement Date** 14 July 2016

**First Interest Payment Date** 14 October 2016

**ISIN No.** ZAG000138017

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVC081%20Pricing%20Supplement%2020160714.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVC081%20Pricing%20Supplement%2020160714.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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